

WHEATON PARK DISTRICT

"PRELIMINARY" \$9,000,000 TAXABLE GENERAL OBLIGATION BUILD AMERICA (ALTERNATE REVENUE SOURCE) PARK BONDS, SERIES 2009B
 NORTHSIDE PARK/COMMUNITY CENTER PROJECTS-20 YEARS TO MATURITY

Date of Bonds: 15-Dec-09 BACKLOADED BAB MODEL

Date	Principal	Estimated Taxable Interest Rate (1)	Interest	Principal and Interest	Calendar Year	Series 2009A Debt Service	Federal Interest Expense	Less 35% Interest Rebate	Estimated Net Debt Service After Rebate	Annual Ltd GO Net Proceeds	Estimated Net Proceeds Unobligated
15-Dec-10	280,000	0.840%	\$421,016.00	\$701,016.00	2010	\$701,016.00	\$147,355.60	\$73,266.20	\$553,660.40	\$1,180,000.00	\$626,339.60
15-Jun-11	285,000	1.390%	209,332.00	209,332.00	2011	703,664.00	\$73,266.20	\$73,266.20	557,131.60	1,180,000.00	\$622,868.40
15-Dec-11	285,000	1.390%	209,332.00	494,332.00	2011	703,664.00	\$73,266.20	\$73,266.20	557,131.60	1,180,000.00	\$622,868.40
15-Jun-12	280,000	1.940%	207,351.25	207,351.25	2012	694,702.50	\$72,572.94	\$72,572.94	549,556.63	1,180,000.00	\$630,443.38
15-Dec-12	280,000	1.940%	207,351.25	487,351.25	2012	694,702.50	\$72,572.94	\$72,572.94	549,556.63	1,180,000.00	\$630,443.38
15-Jun-13	285,000	2.430%	204,635.25	204,635.25	2013	694,270.50	\$71,622.34	\$71,622.34	551,025.83	1,180,000.00	\$628,974.18
15-Dec-13	285,000	2.430%	204,635.25	489,635.25	2013	694,270.50	\$71,622.34	\$71,622.34	551,025.83	1,180,000.00	\$628,974.18
15-Jun-14	290,000	2.860%	201,172.50	201,172.50	2014	692,345.00	\$70,410.38	\$70,410.38	551,524.25	1,180,000.00	\$628,475.75
15-Dec-14	290,000	2.860%	201,172.50	491,172.50	2014	692,345.00	\$70,410.38	\$70,410.38	551,524.25	1,180,000.00	\$628,475.75
15-Jun-15	295,000	3.520%	197,025.50	197,025.50	2015	689,051.00	\$68,958.93	\$68,958.93	551,133.15	1,180,000.00	\$628,866.85
15-Dec-15	295,000	3.520%	197,025.50	492,025.50	2015	689,051.00	\$68,958.93	\$68,958.93	551,133.15	1,180,000.00	\$628,866.85
15-Jun-16	305,000	3.820%	191,833.50	191,833.50	2016	688,667.00	\$67,141.73	\$67,141.73	554,383.55	1,180,000.00	\$625,616.45
15-Dec-16	305,000	3.820%	191,833.50	496,833.50	2016	688,667.00	\$67,141.73	\$67,141.73	554,383.55	1,180,000.00	\$625,616.45
15-Jun-17	310,000	4.000%	186,008.00	186,008.00	2017	682,016.00	\$65,102.80	\$65,102.80	551,810.40	1,180,000.00	\$628,189.60
15-Dec-17	310,000	4.000%	186,008.00	496,008.00	2017	682,016.00	\$65,102.80	\$65,102.80	551,810.40	1,180,000.00	\$628,189.60
15-Jun-18	320,000	4.160%	179,808.00	179,808.00	2018	679,616.00	\$62,932.80	\$62,932.80	553,750.40	1,180,000.00	\$626,249.60
15-Dec-18	320,000	4.160%	179,808.00	499,808.00	2018	679,616.00	\$62,932.80	\$62,932.80	553,750.40	1,180,000.00	\$626,249.60
15-Jun-19	330,000	4.310%	173,152.00	173,152.00	2019	676,304.00	\$60,603.20	\$60,603.20	555,097.60	1,180,000.00	\$624,902.40
15-Dec-19	330,000	4.310%	173,152.00	503,152.00	2019	676,304.00	\$60,603.20	\$60,603.20	555,097.60	1,180,000.00	\$624,902.40
15-Jun-20	340,000	4.960%	166,040.50	166,040.50	2020	672,081.00	\$58,114.18	\$58,114.18	555,852.65	1,180,000.00	\$624,147.35
15-Dec-20	340,000	4.960%	166,040.50	506,040.50	2020	672,081.00	\$58,114.18	\$58,114.18	555,852.65	1,180,000.00	\$624,147.35
15-Jun-21	350,000	5.110%	157,608.50	157,608.50	2021	665,217.00	\$55,162.98	\$55,162.98	554,891.05	1,180,000.00	\$625,108.95
15-Dec-21	350,000	5.110%	157,608.50	507,608.50	2021	665,217.00	\$55,162.98	\$55,162.98	554,891.05	1,180,000.00	\$625,108.95
15-Jun-22	360,000	5.240%	148,666.00	148,666.00	2022	657,332.00	\$52,033.10	\$52,033.10	553,265.80	1,180,000.00	\$626,734.20
15-Dec-22	360,000	5.240%	148,666.00	508,666.00	2022	657,332.00	\$52,033.10	\$52,033.10	553,265.80	1,180,000.00	\$626,734.20
15-Jun-23	375,000	5.350%	139,234.00	139,234.00	2023	653,468.00	\$48,731.90	\$48,731.90	556,004.20	1,180,000.00	\$623,995.80
15-Dec-23	375,000	5.350%	139,234.00	514,234.00	2023	653,468.00	\$48,731.90	\$48,731.90	556,004.20	1,180,000.00	\$623,995.80
15-Jun-24	390,000	5.440%	129,202.75	129,202.75	2024	648,405.50	\$45,220.96	\$45,220.96	557,963.58	1,180,000.00	\$622,036.43
15-Dec-24	390,000	5.440%	129,202.75	519,202.75	2024	648,405.50	\$45,220.96	\$45,220.96	557,963.58	1,180,000.00	\$622,036.43
15-Jun-25	400,000	5.510%	118,594.75	118,594.75	2025	637,189.50	\$41,508.16	\$41,508.16	554,173.18	1,180,000.00	\$625,826.63
15-Dec-25	400,000	5.510%	118,594.75	518,594.75	2025	637,189.50	\$41,508.16	\$41,508.16	554,173.18	1,180,000.00	\$625,826.63
15-Jun-26	900,000	5.550%	107,574.75	107,574.75	2026	1,115,149.50	\$37,651.16	\$37,651.16	1,039,847.18	1,950,000.00	\$910,152.83
15-Dec-26	900,000	5.550%	107,574.75	1,007,574.75	2026	1,115,149.50	\$37,651.16	\$37,651.16	1,039,847.18	1,950,000.00	\$910,152.83
15-Jun-27	935,000	5.590%	82,599.75	82,599.75	2027	1,100,199.50	\$28,909.91	\$28,909.91	1,042,379.68	1,950,000.00	\$907,620.33
15-Dec-27	935,000	5.590%	82,599.75	1,017,599.75	2027	1,100,199.50	\$28,909.91	\$28,909.91	1,042,379.68	1,950,000.00	\$907,620.33
15-Jun-28	965,000	5.600%	56,466.50	56,466.50	2028	1,077,933.00	\$19,763.28	\$19,763.28	1,038,406.45	1,950,000.00	\$911,593.55
15-Dec-28	965,000	5.600%	56,466.50	1,021,466.50	2028	1,077,933.00	\$19,763.28	\$19,763.28	1,038,406.45	1,950,000.00	\$911,593.55
15-Jun-29	1,005,000	5.860%	29,446.50	29,446.50	2029	1,063,893.00	\$10,306.28	\$10,306.28	1,043,280.45	1,950,000.00	\$906,719.55
15-Dec-29	1,005,000	5.860%	29,446.50	1,034,446.50	2029	1,063,893.00	\$10,306.28	\$10,306.28	1,043,280.45	1,950,000.00	\$906,719.55

Total \$9,000,000 \$6,192,520.00 \$15,192,520.00 \$15,192,520.00 \$13,025,138.00 \$26,680,000.00 \$13,654,862.00

(1) Rates as of 11/15/09

SLGS + sliding scale factors

Net Interest Rate: 5.330145%

Bond Years: 117,530,000

Average Life: 13.059

Premium
Discount

\$72,000.00

run date: 17-Nov-09

file name: WheatonPD/2009AB Northside Park/9mm

SPEER FINANCIAL, INC.